

June 26, 2019

Philippine Stock Exchange 6/F Philippine Stock Exchange Tower 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

We refer to your letter dated June 26, 2019 requesting for clarification and/or confirmation of the news article entitled "PLDT plans to borrow P21b to support capex, refinance debt" posted in manilastandard.net on June 25, 2019.

The article reported in part that:

"PLDT Inc. said Tuesday it will borrow more than P21 billion in the second half to refinance debt and partly fund the 2019 capital expenditures.

'The total borrowing is a little more than P21 billion, mostly [through] bilateral banks,' PLDT chief financial officer Anabelle Chua said in a recent interview.

She said the proceeds from the loan would be used to refinance debt and support capex.

We confirm that the Company's maturing debt for 2019 is P21 billion. We have already signed peso denominated bilateral loans which we will draw throughout the year to refinance these maturities. Any incremental debt will be dependent on the cash requirements of our network rollout and other operating items in the second half.

Respectfully yours,

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MA. LOURDES C. RAUSA-CHAN

Corporate Secretary



June 26, 2019

SECURITIES & EXCHANGE COMMISSION Secretariat Building, PICC Complex Roxas Boulevard, Pasay City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.

<u>Director – Markets and Securities Regulation Dept.</u>

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.3(a), we submit herewith two (2) copies of our letter dated June 26, 2019 to the Philippine Stock Exchange, Inc. in response to their letter dated June 26, 2019 requesting for clarification and/or confirmation of the news article entitled "PLDT plans to borrow P21b to support capex, refinance debt" posted in manilastandard.net on June 25, 2019.

Respectfully yours,

MA. LOURDES C. RAUSA-CHAN

Corporate Secretary

COVER SHEET

SEC Registration Number Р W 5 5 Company Name D T C. N Principal Office (No./Street/Barangay/City/Town/Province) R M 0 N N G CO В U G A K M Α A T 1 ٧ E N U E M A K Α T I С 1 T Y Form Type Department requiring the Secondary License Type, If Applicable report C SRD M **COMPANY INFORMATION** Company's Email Address Mobile Number Company's Telephone Number/s 8168553 Fiscal Year **Annual Meeting** No. of Stockholders Month/Day Month/Day Every 2nd Tuesday of June 11,634 December 31 As of May 31, 2019 CONTACT PERSON INFORMATION The designated contact person MUST be an Officer of the Corporation Name of Contact Person **Email Address** Telephone Mobile Number Number/s Ma. Lourdes C. Rausa-Chan 8168553 Irchan@pldt.com.ph Contact Person's Address MGO Building, Legaspi St. corner Dela Rosa St., Makati City

Note: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.1

1.	June 26, 2019 Date of Report (Date of earliest event reported)
2.	SEC Identification Number PW-55
3.	BIR Tax Identification No. 000-488-793
4.	PLDT Inc. Exact name of issuer as specified in its charter
5.	PHILIPPINES Province, country or other jurisdiction of Incorporation 6. (SEC Use Only) Industry Classification Code
7.	Ramon Cojuangco Building, Makati Avenue, Makati City Address of principal office 1200 Postal Code
8.	(632) 816-8553 Issuer's telephone number, including area code
9.	Not Applicable Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and Sections 4 and 8 of the Revised Securities Act
	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

11. Item 9 (Other Events)

Attached hereto is a copy of our letter to the Philippine Stock Exchange, Inc. in response to their letter dated June 26, 2019 requesting for clarification and/or confirmation of the news article entitled "PLDT plans to borrow P21b to support capex, refinance debt" posted in manilastandard.net on June 25, 2019.

Pursuant to the requirements of the Securities Regulations Code, the Company has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PLDT INC.

AACH

By:

MA. LOURDES C. RAUSA-CHAN

Corporate Secretary

June 26, 2019